

PRESENTATION SCHEMES

Part of the CISTECH XA Education Series

Making the Important Data Apparent in Power Link

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Agenda for Today



- What is a Presentation Scheme?
- Why is a Presentation Scheme used?
- The relationship between a View and a Presentation Scheme
- Where and When to use Presentation Schemes
- Demonstration Creating Presentation Schemes

What is a Presentation Scheme?



- A presentation scheme is a Custom View of a Business Objects records with specific values 'emphasized' based upon Criterion – emphasis can be on the entire record, or just a column.
- You can create Presentation Schemes on almost any View for any XA Business Object
- You can present the data in different formats on the view based upon the values of specific fields in the Business Object, or any related Objects.

A good example would be for "Negative Inventory".....make the QOH Red Bold !!

Presentation Scheme Example



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0	125V31	Black Vinyl Handle	500.000	0.000	0.000	0.000	500.000	0.000	0.000 11		
0	125V32	Handle, Manual Charging	500.000	0.000	0.000	0.000	500.000	0.000	0.000 100		
0	125V4	Information Nameplate	500.000	0.000	0.000	0.000	500.000	0.000	0.000		
0	125V41 125V42	General Order Information Blank Nameplate	500.000 500.000	0.000	0.000	0.000	500.000 500.000	0.000	0.000		
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	1301	Memory Chip, 16 Mb	-948.000	0.000	11,994,000	1.236.000	-11.706.000	0.000	0.000 14		
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	1305	Motherboard Chip, 166 M z	-3,316.000	0.000	13,773.000	0.000	-17,089.000	0.000	0.000 14		
	1306	Motherboard Chip, 200 M z	-613.000	0.000	5,997.000	1,210.000	-5,400.000	0.000	0.000 14		
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	1311	Controller, 20x Max Cd	100.000	0.000	5,997.000	4,912.000	-985.000	0.000	0.000 16		
	1312	Controller, 24x Max Cd	100.000	0.000	1,533.000	0.000	-1,433.000	0.000	0.000 16		
	1313	Laser, 10x Max Cd	-1,309.000	0.000	13,783.000	0.000	-15,092.000	0.000	0.000 16		
	1314	Laser, 20x Max Cd	100.000	0.000	5,997.000	0.000	-5,897.000	0.000	0.000 16		
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Examples on "Why is a Presentation Scheme used?"

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A Presentation Scheme is used to highlight data in a View that is important to the user – other purposes include:

•Records that require an action – such as negative inventory – subset and Cycle Count!!!

 Records that might need deleting or changing

•Records that might bring attention to a User needing a little extra assistance identifying important records and fields - new employee.

•Actions for a Vendor or Customer

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Types of Presentation Schemes



- Workspace Schemes Created and specified for a View on a Power Link Workspace
- View Schemes for the entire View Created and specified when you create a View. The emphasis will be for a record on that view.
- 3. Column Schemes for a row on the View Created and specified when you create a view and add an attribute (field) to a View. Emphasis will only be placed on data meeting the scheme criterion in that column.

Presentation Schemes - Workspaces



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Presentation Scheme on a View



2. You can create a Presentation Scheme at the View Level – this will highlight, or place emphasis on an entire record that meets your Scheme criterion – such as different colors for different QC Inspection Due Dates.

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Presentation Scheme on a View



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Presentation Scheme – Column on View

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MA-0750	PREMIUM INK JET PAPER	= Costs are complete		01/01/1940		0.0000000	0.0000	0.0000	
MA-0750	PREMIUM INK JET PAPER	= Costs are complete		01/01/2004		0.0000000	0.0000	0.0000	
MA-0751	8.5X14 WHITE PAPER	= Costs are complete		01/01/1940		0.00000000	0.0000	0.0000	1
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MA-0752	ENVELOPE #10 NO WINDOW GR	= Costs are complete		01/01/2004		0.00000000	0.0000	0.0000	
MA-0753	BLANK #10 LEFT WNDW. ENV.	= Costs are complete		01/01/1940		0.0000000	0.0000	0.0000	
MA-0753	BLANK #10 LEFT WNDW. ENV.	= Costs are complete		01/01/2004		0.00000000	0.0000	0.0000	
MA-0754	9 X 12 ENVELOPES	= Costs are complete		01/01/1940		0.00000000	0.0000	0.0000	1
MA-0754	9 X 12 ENVELOPES	= Costs are complete		01/01/2004		0.0000000	0.0000	0.0000	
MA-0755	10X13 ENVELOPES	= Costs are complete		01/01/1940		0.00000000	0.0000	0.0000	
MA-0755	10X13 ENVELOPES	= Costs are complete		01/01/2004		0.0000000	0.0000	0.0000	
MA-0756	#10 ENVELOPES	= Costs are complete		01/01/1940		0.00000000	0.0000	0.0000	
MA-0756	#10 ENVELOPES	= Costs are complete		01/01/2004		0.00000000	0.0000	0.0000	1
MA-0757	INTERCOMPANY ENVELOPES	= Costs are complete		01/01/1940		0.0000000	0.0000	0.0000	
MA-0757	INTERCOMPANY ENVELOPES	= Costs are complete		01/01/2004		0.0000000	0.0000	0.0000	
MA-0758	AVERY LABELS 1X2 5/8	= Costs are complete		01/01/1940		0.00000000	0.0000	0.0000	
MA-0758	AVERY LABELS 1X2 5/8	= Costs are complete		01/01/2004		0.00000000	0.0000	0.0000	
MA-0759	AVERY LABELS 1X4	= Costs are complete		01/01/1940		0.0000000	0.0000	0.0000	
MA-0759	AVERY LABELS 1X4	= Costs are complete		01/01/2004		0.0000000	0.0000	0.0000	_
MA-0760	AVERY LABELS 2X4	= Costs are complete		01/01/1940		0.00000000	0.0000	0.0000	

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Presentation Scheme – Column on View



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Item Revision View	Domain	Security
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Presentation options		
Scheme (same as active workspace)	▼ 🛍	Unit cost default Numeric (99,999,999,999,9999999)
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The Object "View" and a "Presentation Scheme"



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FD1 FDM-YORK1	1 FDM-York 1000 Ref Unit	FBFB 4		EA	ROD10	
FDM FDM-10 STEE FD1 FDM-10 STEEL	L AAAAAA FDM-10FT Steel I Beams AAAAAA FDM-10FT Steel I Beams	FSTL 4 FSTL 4		EA EA	BOD100 BOD100	
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The Object "View" and a "Presentation Scheme"



Whenever you Create or Edit a "View" - in addition to selecting the fields to place on the View, you can specify if the View will have a Presentation Scheme applied when the View is selected.

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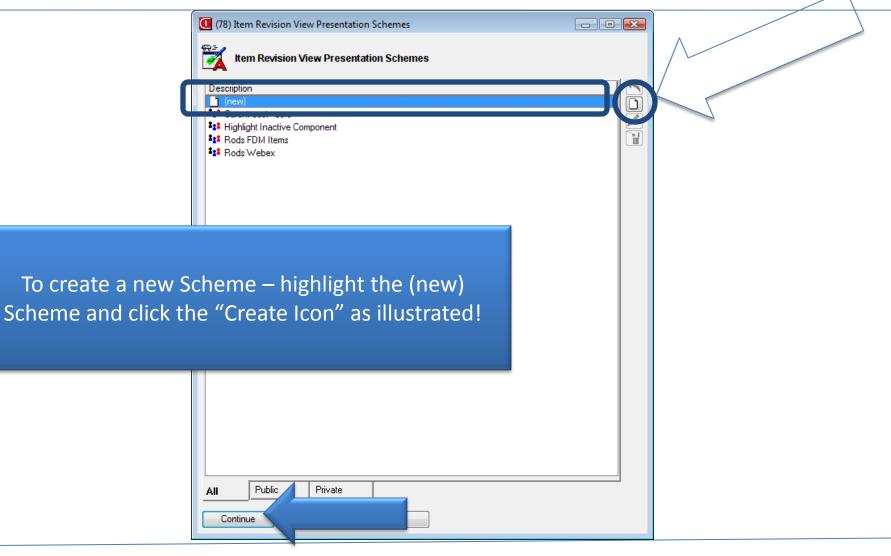
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(78) Edit Item Revision View		Click the Scher	me Icon	
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(78) Edit Item Revision View Presentation Scheme	Give your new Scheme a	a Name		- F E
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		1		

Creating the Presentation Scheme Criteria



A Presentation Scheme can have a single Criteria such as "Unit Cost Default = Zero", or multiple Criteria, such as "Unit Cost Default=Zero for Item Class Steel".

Name your first Criteria and select and set the value accordingly for that field.

In this example - the Criteria is "Unit Cost Default=Zero" – we name it accordingly and set the value we need for the field.

(78) Edit Item Revision Presentation	Criteria
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Set your Scheme Criteria – UCDEF = Zero



tem Revision View Presentation Scheme me nit Cost Default = Zero	Domain \$21 Public		v Secu		•
(78) Edit Item Revision Presentation Criteria tem Revision Presentation Criteria Name Unit Cost Default=Zero			-	r field and se riteria value	
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What to do if Criteria is Matched ????????



(78) Edit Item Revision Presentation Criteria	×	
ttem Revision Presentation Criteria		
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the Criteria Value for that Field in your Scheme – ould occur in the View by clicking the "Options" Tab as shown below		
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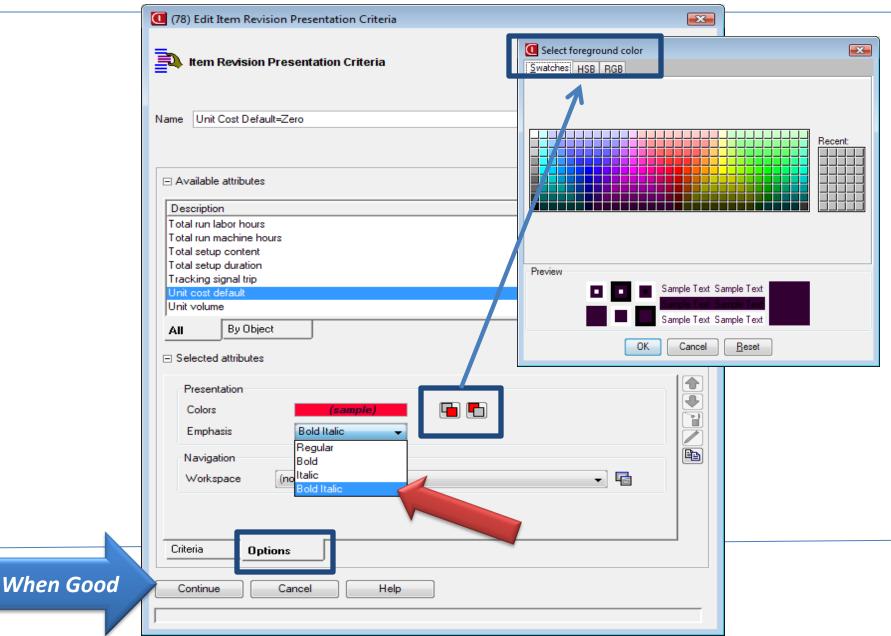
What to do if Criteria is Matched ????????



(78) Edit Item Revi	Here is where you will specify the field emphasize – in this example we will mak Default (whose value is equal to zero) have and a Bold Black Background on the amou zero cost is highlighted.	the Unit Cost a Red Background
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Set the Special Presentation Colors & Emphasis





Apply your new Scheme to the View or Save



(78) Edit Item Revision View			
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Same View – A New Presentation Scheme



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FDM	FDM-A BRACKETS	AAAAAA	FDM-3/4'' A Aluminum Brackets	FBKT	4	1.0000	EA		ROD10		
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FD1	FDM-CROSS-FINAL	AAAAAA	FDM-10 Ft Final Crossmember	FCRS	1	0.0000 FDM-CR0			ROD10		
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FDM	FDM-STEEL	AAAAAB	4 Foot Coiled Steel .35	RSTL	3	1,000.0000	BL		A110		
FDM	FDM-STEEL	AAAAAC	4 Foot Coiled Steel .35	RSTL	3	1,000.0000	BL		A110		
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	FDM-STEEL		4 Foot Coiled Steel .35	RSTL	3	0.0000	BL		A110		
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	FDM-TBLB-BFB1	1	FDM-53 Foot York Refer Unit	FRFR	1	0.0000 FDM-BEI			YABD		
FDM	FDM-TRLR-VAN	1	53' Van	FVAN	1	15,000.0000 VAN-1	EA		ROD100		
	FDM-TRLR-VAN	1	53' Van	FVAN	1	0.0000 VAN-1	EA		ROD100		
FDM	FDM-YORK1	1	FDM-York 1000 Ref Unit	FRFR	4	2,000.0000	EA		ROD10		
	FDM-YORK1		FDM-York 1000 Ref Unit	FRFR	4	0.0000	EA		ROD10		
	FDM-10 STEEL	AAAAAA	FDM-10FT Steel Beams	FSTL	4	100.0000	EA		ROD100		
	FDM-10 STEEL		FDM-10FT Steel Beams	FSTL	4	0_0000	EA		ROD100		
FDM	FDM-4×10 ALUM	ΑΑΑΑΑΑ	4×10 CUT ALUMINUM SHEETS	FSTL	4	10.0000 FDM410AL	.UM1 EA		ROD10		

You can quickly switch between Presentation Schemes on a view - notice the *"EMPHASIS"* now on Zero Cost Items with your Scheme?

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Schemes with Multiple Criteria



 (78) Edit Item Revision Presentation Criteria Item Revision Presentation Criteria
Name Item Class is RSTL and Clost Zero Available attributes You can use as many fields in your Scheme Criteria as you need to get the proper results – here we are highlighting a specific Item Class with zero cost Items. After setting values – simply click the Options Tab to set the Presentation Colors and Emphasis All By Object
Selected attributes Description Relational operator Operand Item class Equal FDM Raw Steel and Unit cost default Equal 0.00000000 T E
Criteria Options Continue Cancel Help

Schemes with Multiple Criteria



(78) Edit Item Revision View Presentation Scheme				
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Cost Default=Zero and Class RSTL	Domain		Security	
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Presentation criteria table				
Criteria		Scheme		
(default)				
Item Class is RSTL and Cost is Zero Unit Cost Default=Zero		(sample) (sample)		
Important: If your Sc specific Criteria are				
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Schemes with Multiple Criteria – The Results



	tem Revisions										
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Site 🛆	Item 🗥	Revision 🖄	Description	Class	I/T	Default Cost	Drawing number	Stk UM	Val	Location	Dept
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FD1	FDM-A BRACKETS	AAAAAA	FDM-3/4" A Aluminum Brackets	FBKT	4	0.0000		EA		ROD10	
FDM	FDM-CROSS-FINAL	AAAAAA	FDM-10 Ft Final Crossmember	FCRS	1	0.0000	FDM-CROSS1	EA		ROD10	
FD1	FDM-CROSS-FINAL		FDM-10 Ft Final Crossmember	FCRS	1		FDM-CROSS1	EA		ROD10	
FDM	FDM-CROSSBEAM	000000	FDM-10 Foot Crossbeam Assy	FCRS	2		FDM-CROSS1A	EA		ROD100	
FD1	FDM-CROSSBEAM	000000	FDM-10 Foot Crossbeam Assy	FCRS	2		FDM-CROSS1A	EA		ROD100	
FDM	FDM-CROSSMEMB.	AAAAAA	FDM-10 Foot Crossmember Final	FCRS	2	0.0000		EA		ROD10	
FD1 FDM	FDM-CROSSMEMB.	AAAAAA	FDM-10 Foot Crossmember Final 4×8 .50 INCH PLATED CUT STEEL	BSTL	3	0.0000 100.0000		EA EA		ROD10 ROD10	
FDM FD1	FDM-CUT-STEEL	1	4X8.50 INCH PLATED CUT STEEL	BSTL	3 3	0.0000		EA		BODIO BODIO	
FDM	FDM-STEEL		4 Foot Coiled Steel .35	BSTL	3	1,000.0000		BL		A110	
FDM	FDM-STEEL	AAAAAB	4 Foot Coiled Steel .35	BSTL	3	1,000.0000		BL		A110	
FDM	FDM-STEEL	AAAAAC	4 Foot Coiled Steel .35	BSTL	3	1,000,0000		BL		A110	
FDM	FDM-STEEL	1	4 Foot Coiled Steel .35	BSTL	3	1.000.0000		BL		A110	
FD1	FDM-STEEL	AAAAAA	4 Foot Coiled Steel .35	RSTL	3	0.0000		BL		A110	
FD1	FDM-STEEL	AAAAAB	4 Foot Coiled Steel .35	RSTL	3	0.0000		RL		A110	
FD1	FDM-STEEL	AAAAAC	4 Foot Coiled Steel .35	RSTL	3	0.000		RL		A110	
FD1	FDM-STEEL	1	4 Foot Coiled Steel .35	RSTL	3	1,000.0000		RL		A110	
FDM	FDM-TRLR-FLAT	1	FDM-53 Foot Flatbed Trailer-To	FT53	1		FDM-FLAT10A	EA		YARD	
	FDM-TRLR-FLAT	1		FT53	1		FDM-FLATIOA	EA		YARD	
FDM FD1	FDM-TRLR-RFR1		FDM-53 Foot York Refer Unit	FRFR			FDM-REFR-10A	EA EA		YARD	
FDM	FDM-TRLR-RFR1	1	FDM-53 Foot York Refer Unit 53'Van	FRFR FVAN	1	15,000.0000	FDM-REFR-10A	EA		YARD ROD100	
FD1	FDM-TBLB-VAN		53' Van	FVAN	1	0.0000		EA		ROD100	
FDM	FDM-YORK1	1	FDM-York 1000 Ref Unit	FBFB	4	2,000.0000		EA		ROD10	
FD1	FDM-YOBK1	1	FDM-York 1000 Ref Unit	FBFB	4	0,0000		EA		BOD10	
FDM	FDM-10 STEEL	ΑΑΑΑΑΑ	FDM-10FT Steel Beams	FSTL	4	100.0000		EA		BOD100	
FD1	FDM-10 STEEL	AAAAAA	FDM-10FT Steel Beams	FSTL	4	0.0000		EA		ROD100	
FDM	FDM-4×10 ALUM	ΑΑΑΑΑΑ	4×10 CUT ALUMINUM SHEETS	FSTL	4	10.0000	FDM410ALUM1	EA		ROD10	
FD1	FDM-4X10 ALUM	AAAAAA	4 X 10 CUT ALUMINUM SHEETS		4	0.0000	FDM410ALUM1	EA		ROD10	

Notice the first criteria – Item Class was RSTL and Zero Unit Cost – it now displays Yellow – and then the other criteria just said if Zero Unit Cost – display it in Red regardless of the Item Class. Let's me know if I have a problem with Purchased Steel in Yellow and other items with no cost which may be for another Buyer.

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Change a Column Scheme – Add Fields to View



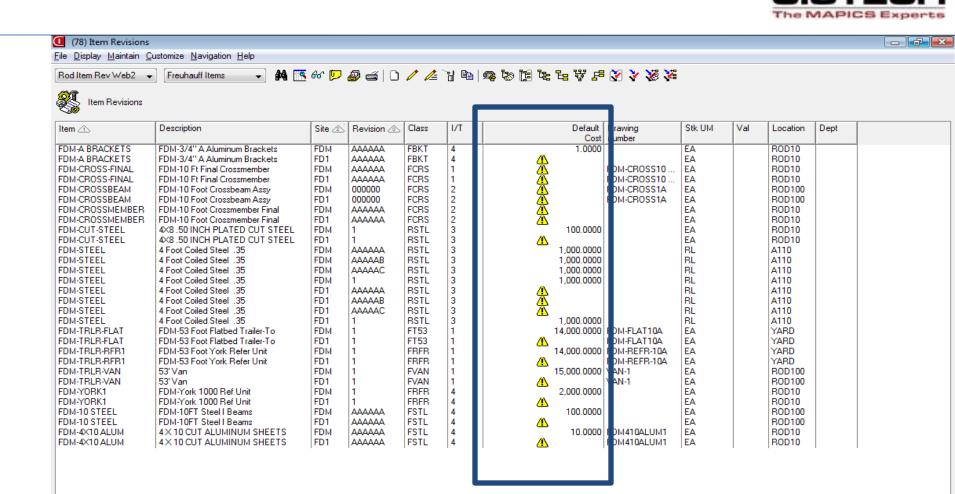
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Change a Column Scheme – Add Fields to View



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A New View with a REAL EMPHASIS ON ZERO COST ITEMS !!



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(78) Item Revisions

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Item Revisions

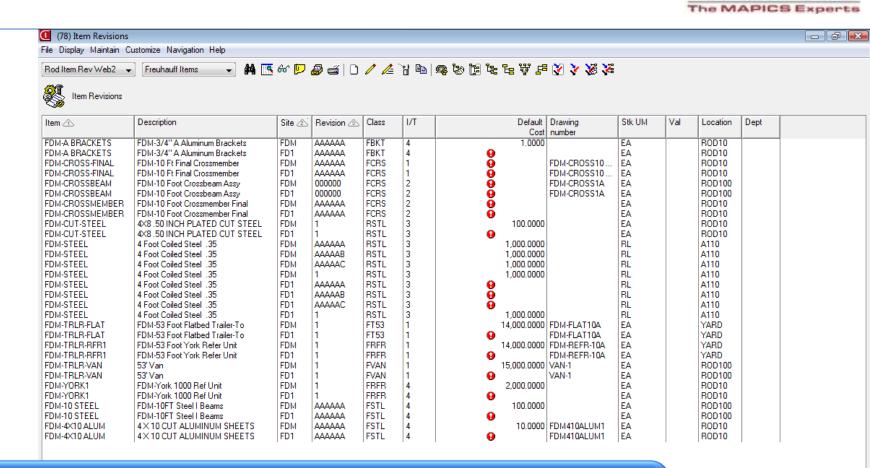
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DM-A BRACKETS	FDM-3/4'' A Aluminum Brackets	FDM	ΔΑΑΑΑΑ	FBKT	4	1.1 Customize	Column		BOD10	
DM-A BRACKETS	FDM-3/4" A Aluminum Brackets	FDM FD1		FBKT	4				BOD10	
DM-CROSS-FINAL	FDM-374 A Aluminum Brackets	FDM			4	Statistics	Subset criter	ia		
				FCRS		FDM-CB0	55	····	ROD10	
DM-CROSS-FINAL	FDM-10 Ft Final Crossmember	FD1	AAAAAA	FCRS					ROD10	
DM-CROSSBEAM	FDM-10 Foot Crossbeam Assy	FDM	000000	FCRS	2	FDM-CRO			ROD100	
DM-CROSSBEAM	FDM-10 Foot Crossbeam Assy	FD1	000000	FCRS	2	FDM-CRO			ROD100	
DM-CROSSMEMBER	FDM-10 Foot Crossmember Final	FDM	ΑΑΑΑΑΑ	FCRS	2	<u>4</u>	EA		ROD10	
DM-CROSSMEMBER	FDM-10 Foot Crossmember Final	FD1	AAAAAA	FCRS	2		EA		ROD10	
DM-CUT-STEEL	4×8.50 INCH PLATED CUT STEEL	FDM	1	RSTL	3	100.0000	EA		ROD10	
DM-CUT-STEEL	4X8.50 INCH PLATED CUT STEEL	FD1	1	RSTL	3		EA		ROD10	
DM-STEEL	4 Foot Coiled Steel .35	FDM	ΑΑΑΑΑΑ	RSTL	3	1,000.0000	BL		A110	
DM-STEEL	4 Foot Coiled Steel .35	FDM	AAAAAB	RSTL	3	1,000.0000	BL		A110	
DM-STEEL	4 Foot Coiled Steel .35	FDM	AAAAAC	RSTL	3	1,000.0000	BL		A110	
DM-STEEL	4 Foot Coiled Steel .35	FDM	1	RSTL	3	1,000.0000	BL		A110	
DM-STEEL	4 Foot Coiled Steel .35	FD1	AAAAAA	RSTL	3		BL		A110	
DM-STEEL	4 Foot Coiled Steel .35	FD1	AAAAAB	RSTL	3	<u>//</u>	RL		A110	
DM-STEEL	4 Foot Coiled Steel .35	FD1	AAAAAC	RSTL	3	<u>A</u>	RL		A110	
DM-STEEL	4 Foot Coiled Steel .35	FD1	1	RSTL	3	1,000.0000	BL		A110	
DM-TRLR-FLAT	FDM-53 Foot Flatbed Trailer-To	FDM	1	FT53	1	14,000.0000 FDM-FLAT	10A EA		YARD	
DM-TBLB-FLAT	FDM-53 Foot Flatbed Trailer-To	FD1	1	FT53	1	FDM-FLAT	10A EA		YARD	
DM-TRLR-RFR1	FDM-53 Foot York Refer Unit	FDM	1	FBFB	1	14,000.0000 FDM-REFF	3-10A EA		YARD	
DM-TRLR-RFR1	FDM-53 Foot York Refer Unit	FD1	1	FBFB	1	FDM-BEFF	3-10A EA		YARD	
DM-TRLR-VAN	53' Van	FDM	1	FVAN	1	15,000.0000 VAN-1	EA		ROD100	
DM-TRLR-VAN	53' Van	FD1	1	FVAN	1	🔥 VAN-1	EA		ROD100	
DM-YORK1	FDM-York 1000 Ref Unit	FDM	1	FBFB	4	2,000.0000	EA		ROD10	
DM-YORK1	FDM-York 1000 Ref Unit	FD1	1	FBFB	4		EA		ROD10	
DM-10 STEEL	FDM-10FT Steel Beams	FDM	ممممم	FSTL	4	100.0000	EA		BOD100	
DM-10 STEEL	FDM-10FT Steel I Beams	FD1	ΔΔΔΔΔΔ	FSTL	4		EA		BOD100	
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DM-4X10 ALUM	4×10 CUT ALUMINUM SHEETS	FD1	ΑΑΑΑΑΑ	FSTL	4	FDM410AL			ROD10	

Column Presentation Schemes – A Click Away



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Column Presentation Schemes – A Click Away



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XA Power Link 7.8 Presentation Schemes is a great part of 'personalizing' and improving your business processes – while having some fun too !!

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